

SPECIALITY RESTAURANTS LIMITED

Registered Office: Uniworth House 3A Gurusaday Road, Kolkata - 700019
 CIN: L55101WB1999PLC090672. Tel No. (91 33) 2283 7964/65/66. Fax No. (91 33) 2280 9282
 Email: corporate@speciality.co.in

Statement of standalone unaudited financial results for the quarter and six months ended 30 September 2015

Rs. in Lakhs (Except per share data)

Sr. No.	Particulars	For the Quarter ended on			For the six months ended on		Previous year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
Part I							
1	Income from operations						
	(a) Net Sales	7,844	7,876	7,088	15,720	13,917	29,039
	(b) Other operating income	124	138	413	262	616	899
	Total Income from operations	7,968	8,014	7,501	15,982	14,533	29,938
2 Expenses							
	(a) Cost of materials consumed	2,610	2,548	2,354	5,158	4,645	9,408
	(b) Employee benefits expense	2,118	1,950	1,829	4,068	3,463	7,196
	(c) Depreciation and amortisation expense	663	624	608	1,287	1,163	2,522
	(d) Lease Rent	1,176	1,229	1,133	2,405	2,203	4,359
	(e) Other expenses	1,681	1,565	1,486	3,246	2,916	6,063
	Total Expenses	8,248	7,916	7,410	16,164	14,390	29,548
3	Profit from operations before other income and finance costs (1-2)	(280)	98	91	(182)	143	390
4	Other income	380	197	211	577	393	770
5	Profit from ordinary activities before finance costs (3 + 4)	100	295	302	395	536	1,160
6	Finance costs	2	1	3	3	5	8
7	Profit from ordinary activities before tax (5 - 6)	98	294	299	392	531	1,152
8	Tax expense	(4)	67	61	63	102	207
9	Net Profit after tax (7 - 8)	102	227	238	329	429	945
10	Paid-up equity share capital (face value of Rs. 10 per share)	4,696	4,696	4,696	4,696	4,696	4,696
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						26,066
12	Earnings Per Share (of Rs. 10 each) (not annualised)						
	(a) Basic	0.22	0.48	0.51	0.70	0.92	2.01
	(b) Diluted	0.22	0.48	0.51	0.70	0.92	2.01
	See accompanying notes to the financial results						
Part II - Select Information for the Quarter and Six months ended September 30, 2015							
A	Particulars of Shareholding						
1	Public shareholding						
	-Number of Shares	2,29,17,600	2,29,17,600	1,95,57,695	2,29,17,600	1,95,57,695	2,29,17,600
	-Percentage of shareholding	48.80%	48.80%	41.65%	48.80%	41.65%	48.80%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of Shares	2,40,40,057	2,40,40,057	2,73,99,962	2,40,40,057	2,73,99,962	2,40,40,057
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	51.20%	51.20%	58.35%	51.20%	58.35%	51.20%



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	Particulars	3 months ended 30.09.2015
B	Investor Complaints	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed off during the quarter	3
	Remaining unresolved at the end of the quarter	-

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7 November 2015.
- The Company is engaged in the food business, which in the context of Accounting Standard 17 on Segment Reporting, constitutes a single reportable business segment.

- The utilisation of IPO proceeds is summarised below:-

(Rs. in Lakhs)

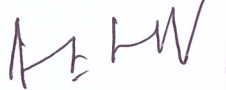
Particulars	Plan as approved by the members of the Company	Utilisation upto September 30, 2015	Balance
(i) Development of new restaurants	13,160	9,493	3,667
(ii) Development of a food plaza	1,510	-	1,510
(iii) Repayment of Term Loan facilities	942	942	-
(iv) General Corporate purpose	105	105	-
	15,717	10,540	5,177
(v) Issue related expenses	1,892	1,836	56
	17,609	12,376	5,233

Approval of the shareholders is being sought through postal ballot for the unutilised amount in accordance with the provisions of the Companies Act, 2013.

- Previous period/year figures have been regrouped/reclassified, wherever necessary.

For and on behalf of the Board

For Speciality Restaurants Limited



(Anjan Chatterjee)
Managing Director

Place: Mumbai
Date: 7 November, 2015



SPECIALITY RESTAURANTS LIMITED

Standalone Statement of Assets and Liabilities

(Rs. in Lakhs)

Particulars	As at 30 September 2015	As at 31 March 2015
		(Audited)
A. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	4,696	4,696
(b) Reserves and surplus	26,396	26,066
Sub Total - Shareholders' funds	31,092	30,762
(2) Non-current liabilities		
(a) Long-term borrowings	17	30
Sub Total - Non-current liabilities	17	30
(3) Current liabilities		
(a) Trade payables	3,695	2,607
(b) Other current liabilities	1,249	1,539
(c) Short-term provisions	-	566
Sub Total - Current liabilities	4,944	4,712
TOTAL - EQUITY AND LIABILITIES	36,053	35,504
B. ASSETS		
(1) Non-current assets		
(a) Fixed assets	16,258	16,159
(b) Non-current investments	90	90
(c) Deferred tax assets	1,283	1,159
(d) Long-term loans and advances	6,556	6,260
(e) Other non-current assets	2	2
Sub Total - Non-current assets	24,189	23,670
(2) Current assets		
(a) Current investments	8,519	7,948
(b) Inventories	629	637
(c) Trade receivables	617	1,521
(d) Cash and Cash Equivalents	801	631
(e) Short-term loans and advances	1,298	1,097
Sub Total - Current assets	11,864	11,834
TOTAL - ASSETS	36,053	35,504

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